

welcome

About You

Today's Date: _____ E-Mail Address: _____

Name: Prefer to be called: _____
Last First MI Mr. Mrs. Ms. Dr.

Birthdate: _____ Age: _____ M F Social Security #: _____

Single Married Divorced Widowed Separated Domestic Partner

Home Address: _____
Street / PO Box City State Zip

Home Phone#: _____ Cell/Other#: _____ Work#: _____

Where and when are best times to reach you? _____

How to confirm appointments?: E-mail Cell Text Home Work

Whom may we thank for referring you? _____ Other family members seen by us: _____

Employer: _____ How long there? _____ Occupation: _____

Employer's Address: _____
Street / PO Box City State Zip

Neighbor or Relative Not Living with You

Name: _____ Relation: _____ Work #: _____ Home #: _____

Address: _____
Street / PO Box City State Zip

Spouse/Partner Information

His/Her Name: _____ Birthdate : _____ Social Security #: _____

Employer: _____ Work #: _____ Cell #: _____

Insurance Information

Primary Insurance Dental Coverage? Y N Orthodontic Coverage? Y N Medical Coverage? Y N

Insurance Co. Name: _____ Phone #: _____ Group # (Plan, Local, Policy#): _____

Insurance Co. Address: _____
Street / PO Box City State Zip

Insured's Name: _____ Insured's SS#: _____ Insured's DOB: _____

Relation: _____ Insured's Employer: _____

Employer's Address: _____
Street / PO Box City State Zip

Secondary Insurance Dental Coverage? Y N Orthodontic Coverage? Y N Medical Coverage? Y N

Insurance Co. Name: _____ Phone #: _____ Group # (Plan, Local, Policy#): _____

Insurance Co. Address: _____
Street / PO Box City State Zip

Insured's Name: _____ Insured's SS#: _____ Insured's DOB: _____

Relation: _____ Insured's Employer: _____

Employer's Address: _____
Street / PO Box City State Zip

